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(Stock Exchange Code 5986)
June 8, 2017

To Shareholders with Voting Rights:

Kenji Nagami
President
MOLITEC STEEL CO., LTD.
18-31 Tanimachi 6-chome, Chuo-ku, Osaka,
Japan

**NOTICE OF
THE 76 TH ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

You are cordially invited to attend the 76th Annual General Meeting of Shareholders of MOLITEC STEEL CO., LTD. (the "Company"). The meeting will be held for the purposes as described below.

In the event you are unable to attend the meeting, you can exercise your voting rights in writing, so please review the attached Reference Documents for the General Meeting of Shareholders, indicate your vote for or against the proposal on the enclosed Voting Rights Exercise Form and return it so that it is received by 5:30 p.m. on Monday, June 26, 2017, Japan time.

- 1. Date and Time:** Tuesday, June 27, 2017 at 10:00 a.m. Japan time
- 2. Place:** Osaka Social Welfare Center, 5F, Room 501 (Main Hall) located at 4-15 Tanimachi 7-chome, Chuo-ku, Osaka, Japan
- 3. Meeting Agenda:**
 - Matters to be reported:**
 1. The Business Report, Consolidated Financial Statements for the Company's 76th Fiscal Year (April 1, 2016 - March 31, 2017) and results of audits by the Accounting Auditor and the Audit & Supervisory Board of the Consolidated Financial Statements
 2. Non-consolidated Financial Statements for the Company's 76th Fiscal Year (April 1, 2016 - March 31, 2017)

Proposals to be resolved:

- Proposal 1:** Appropriation of Surplus
- Proposal 2:** Election of 9 Directors
- Proposal 3:** Election of 1 Audit & Supervisory Board Member
- Proposal 4:** Election of 1 Substitute Audit & Supervisory Board Member
- Proposal 5:** Provision of Bonuses to Directors and Audit & Supervisory Board Members
- Proposal 6:** Continuation of the Policy against Large-scale Purchases of Shares in the Company. (Anti-takeover Measures)

When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk.

Should the Reference Documents for the General Meeting of Shareholders and/or the Appendix require revisions, the revised versions will be posted on the Company's website (<http://www.molitec.co.jp/>).