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(Stock Exchange Code 5986)  
June 7, 2018

**To Shareholders with Voting Rights:**

Kenji Nagami  
President  
MOLITEC STEEL CO., LTD.  
18-31 Tanimachi 6-chome, Chuo-ku, Osaka,  
Japan

**NOTICE OF  
THE 77TH ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

You are cordially invited to attend the 77th Annual General Meeting of Shareholders of MOLITEC STEEL CO., LTD. (the "Company"). The meeting will be held for the purposes as described below.

In the event you are unable to attend the meeting, you can exercise your voting rights in writing, so please review the attached Reference Documents for the General Meeting of Shareholders, indicate your vote for or against the proposal on the enclosed Voting Rights Exercise Form and return it so that it is received by 5:30 p.m. on Monday, June 25, 2018, Japan time.

- 1. Date and Time:** Tuesday, June 26, 2018 at 10:00 a.m. Japan time
- 2. Place:** International House, Osaka, 2F, Main Conference Room (SAKURA) at  
2-6 Uehommachi 8-chome, Tennoji-ku, Osaka, Japan
- 3. Meeting Agenda:**
  - Matters to be reported:**
    1. The Business Report, Consolidated Financial Statements for the Company's 77th Fiscal Year (April 1, 2017 - March 31, 2018) and results of audits by the Accounting Auditor and the Audit & Supervisory Board of the Consolidated Financial Statements
    2. Non-consolidated Financial Statements for the Company's 77th Fiscal Year (April 1, 2017 - March 31, 2018)
  - Proposals to be resolved:**
    - Proposal 1:** Appropriation of Surplus
    - Proposal 2:** Election of 9 Directors
    - Proposal 3:** Election of 1 Substitute Audit & Supervisory Board Member
    - Proposal 4:** Provision of Bonuses to Directors and Audit & Supervisory Board Members

When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk. Should the Reference Documents for the General Meeting of Shareholders and/or the Appendix require revisions, the revised versions will be posted on the Company's website (<http://www.molitec.co.jp/>).